



Ref/Sec/205 & 266/159/2019-2020

August 23, 2019

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Company symbol: LAKSHVILAS	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Fort Mumbai Mumbai 400 001 Security code no.: 534690
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Dear Sir/ Madam,

Subject: Notice of the meeting of the board of directors ("Board") of The Lakshmi Vilas Bank Limited ("Bank") pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Pursuant to Regulation 29 of the SEBI Listing Regulations please note that a meeting of the Board of the Bank will be held on Wednesday, 28th August, 2019, to consider and approve, inter-alia, the following, subject to the necessary approvals, and recommend the same to the shareholders of the Bank for their approval:

- (i) the increase in the authorized share capital of the Bank, and the corresponding amendment to the memorandum of association of the Bank;
- (ii) the raising of funds by way of issuance of equity shares or such other eligible security, including but not limited to global depository receipts, American depository receipts, foreign currency convertible bonds, fully convertible debentures / partly convertible debentures, securities or financial instruments convertible into equity shares and securities linked to equity shares, or any combination thereof, in one or more tranches, at such price or prices as may be permissible under applicable law by way of one or more permitted modes of issuance including but not limited to public issue, rights issue and/or qualified institutions placement to eligible investors; and





- (iii) the raising of funds by way of issuance of bonds, non – convertible debentures and / or such other debt securities, in one or more tranches, at such price or prices as may be permissible under applicable law by way of a private placement.

We request you to take the above on record and that the same be treated as compliance under the applicable regulation(s) under the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For **Lakshmi Vilas Bank Limited**

Name: N Ramanathan
Designation: Company Secretary

